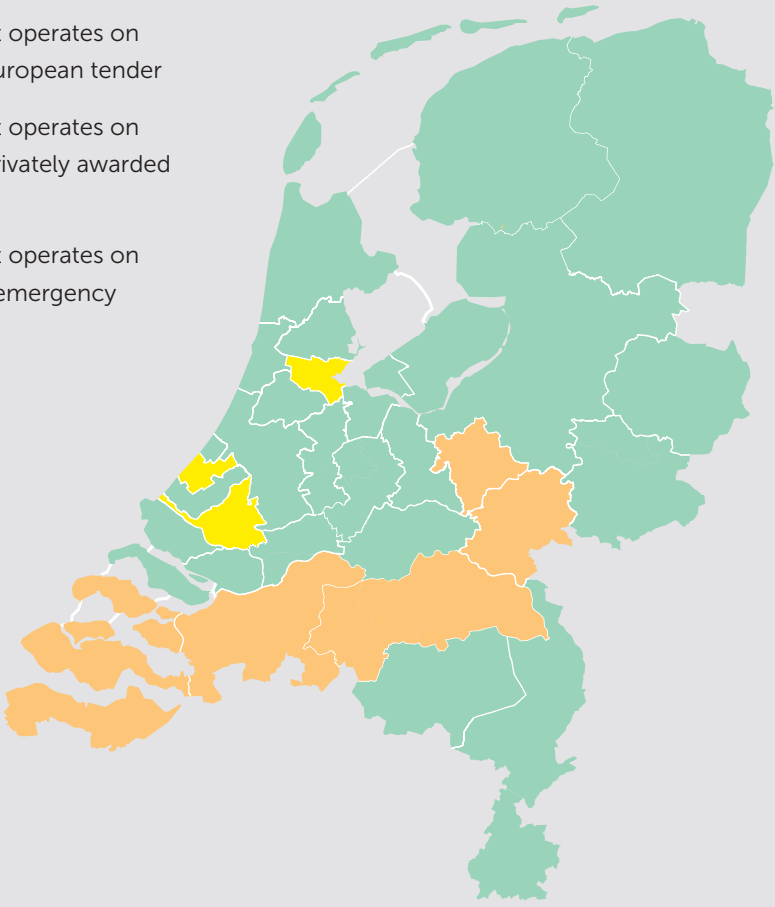


Regional Public Transport – 1 January 2025



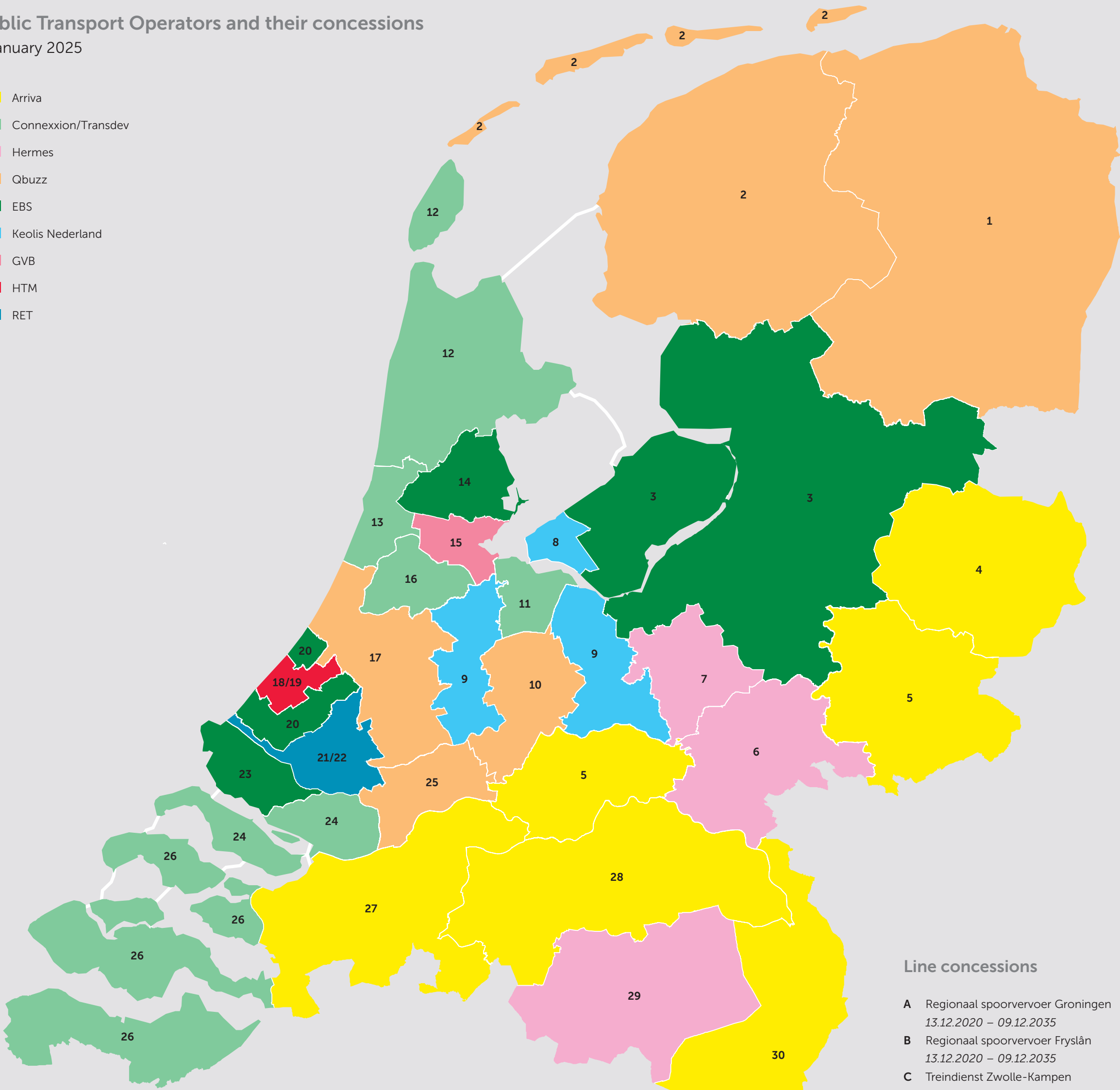
Status of tenders
1 January 2025

- Public transport operates on the basis of a European tender
- Public transport operates on the basis of a privately awarded concession
- Public transport operates on the basis of an emergency concession



Public Transport Operators and their concessions
1 January 2025

- Arriva
- Connexxion/Transdev
- Hermes
- Qbuzz
- EBS
- Keolis Nederland
- GVB
- HTM
- RET

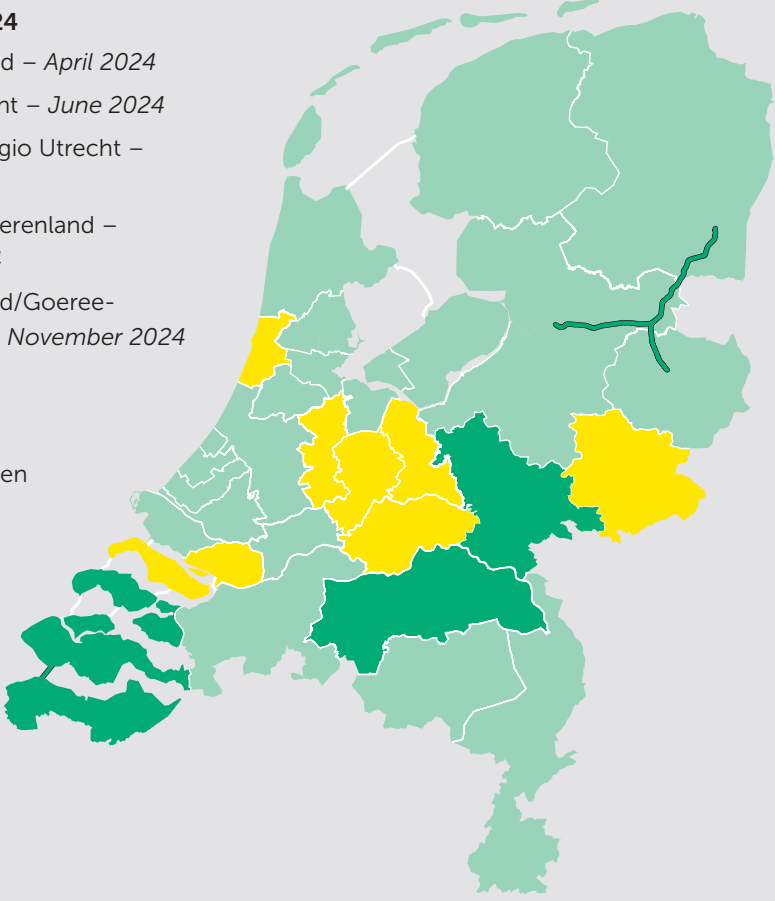


Calendar of tenders
1 January 2025

- Awarded in 2024**
 - Haarlem/IJmond – April 2024
 - Provincie Utrecht – June 2024
 - Tram en Bus Regio Utrecht – June 2024
 - Achterhoek Rivierenland – October 2024
 - Hoeksche Waard/Goeree-Overflakkee – November 2024

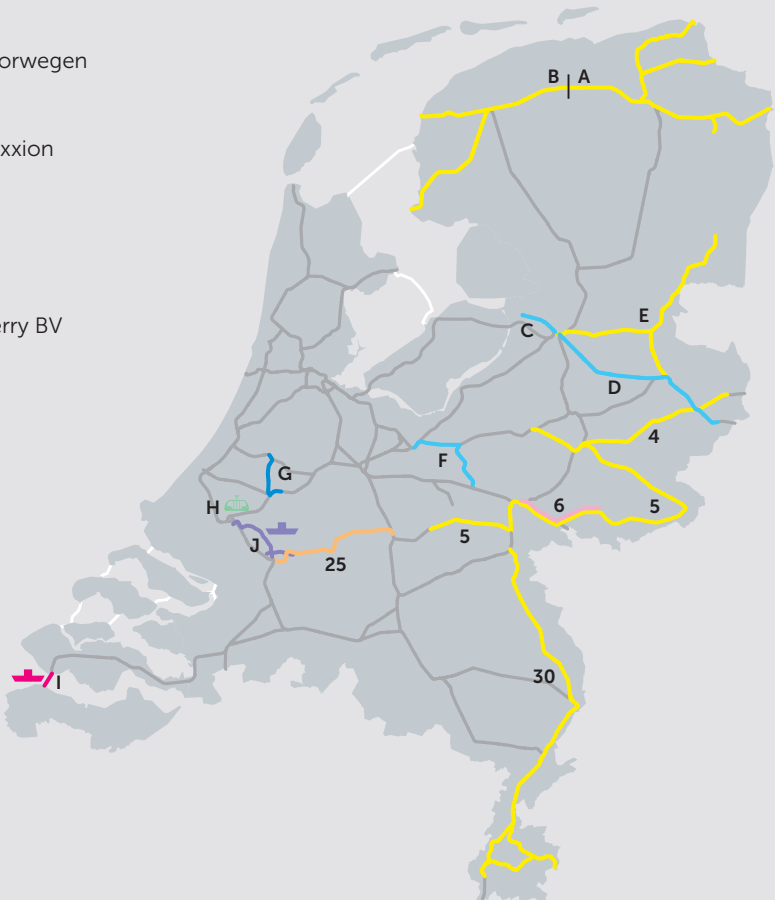
2025 Calendar

- Arnhem Nijmegen
- Food Valley
- Zeeland
- Oost-Brabant
- Vechtdallijnen



Regional rail services / Public transport by water
1 January 2025

- Arriva
- Nederlandse Spoorwegen
- Abellio
- Transdev / Connexxion
- Keolis Nederland
- Aqualiner
- Hermes
- Westerschelde Ferry BV
- Qbuzz

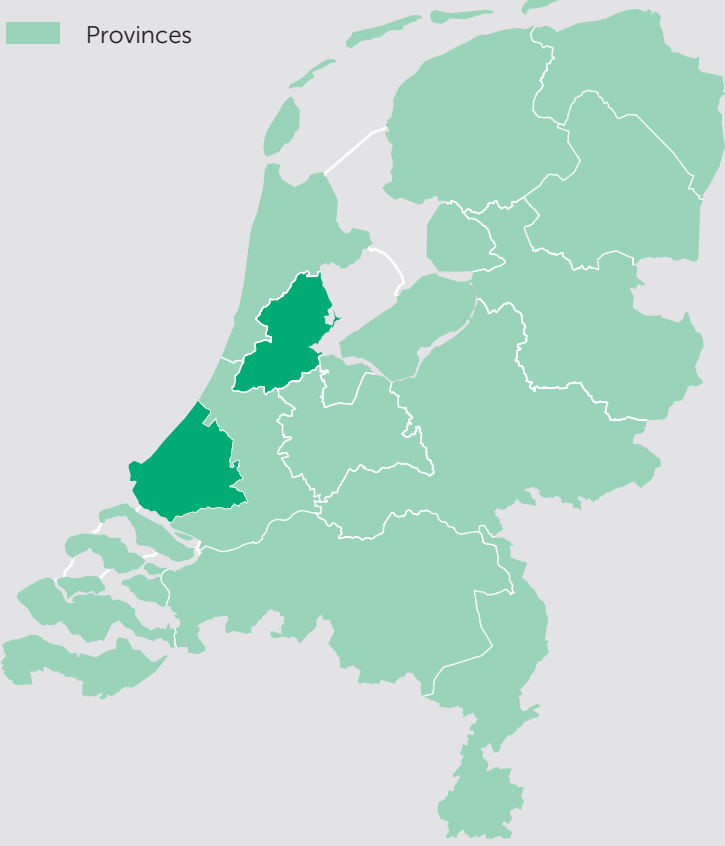


Concessions and contracts valid on 1 January 2025

- | | | | |
|--|---|---|--|
| 1 GD-concessie
15.12.2019 – 08.12.2029 | 9 Provincie Utrecht
11.12.2016 – 13.12.2025 (v 2 y) | 17 Zuid-Holland Noord
15.12.2024 – 12.12.2037 (v 5 y) | 25 Drechtsteden-Molenlanden-Gorinchem
09.12.2018 – 10.12.2033 (v 7 y) |
| 2 Openbaar busvervoer Fryslân
15.12.2024 – 09.12.2034 | 10 Tram en Bus Regio Utrecht
08.12.2013 – 13.12.2025 (v 2 y) | 18 Bus Haaglanden Stad
15.12.2019 – 09.12.2034 | 26 Zeeland
14.12.2014 – 12.12.2026 (n 2 y) |
| 3 IJssel-Vecht
11.12.2022 – 09.12.2035 | 11 Gooi en Vechtstreek
11.07.2021 – 14.12.2030 | 19 Concessie Rail Haaglanden
11.12.2016 – 13.12.2031 (v 5 y) | 27 West-Brabant
14.12.2014 – 05.07.2025 (v 0,5 y + n 2 y) |
| 4 Twente
10.12.2023 – 12.12.2027 (v + 1 y) | 12 Noord-Holland Noord
01.07.2018 – 30.06.2028 | 20 Haaglanden Streek
25.08.2019 – 14.12.2030 | 28 Oost-Brabant
14.12.2014 – 12.12.2026 (n 2 y) |
| 5 Achterhoek Rivierenland
12.12.2010 – 13.12.2025 (v 2 y) | 13 Haarlem/IJmond
03.09.2017 – 30.06.2028 (v 1 y) | 21 Concessie Rail Rotterdam
11.12.2016 – 14.12.2030 (v 4 y) | 29 Zuidoost-Brabant
11.12.2016 – 14.07.2029 (v 2,5 y) |
| 6 Concessie Arnhem Nijmegen
09.12.2012 – 30.06.2026 (n 3,5 y) | 14 Zaanstreek-Waterland
10.12.2023 – 10.12.2033 (v + 5 y) | 22 Bus Rotterdam e.o.
15.12.2019 – 09.12.2034 | 30 Limburg
11.12.2016 – 13.12.2031 |
| 7 Noodconcessie Veluwe-Zuid
11.12.2022 – 30.06.2026 (n 1,5 y) | 15 Concessie Amsterdam
01.01.2014 – 12.12.2026 (v 2 y) | 23 Voorne-Putten en Rozenburg
09.12.2018 – 09.12.2028 | |
| 8 Busvervoer Almere
10.12.2017 – 11.12.2027 | 16 Amstelland-Meerlanden
10.12.2017 – 11.12.2032 (v 5 y) | 24 Hoeksche Waard/Goeree-Overflakkee
13.12.2015 – 13.12.2025 (v 2 y) | |
- Line concessions**
- A Regionaal spoorvervoer Groningen
13.12.2020 – 09.12.2035
 - B Regionaal spoorvervoer Fryslân
13.12.2020 – 09.12.2035
 - C Treindienst Zwolle-Kampen
10.12.2017 – 11.12.2032
 - D Treindienst Zwolle-Enschede
10.12.2017 – 11.12.2032
 - E Vechtdallijnen
09.12.2012 – 12.12.2027
 - F Treindienst Amersfoort Centraal - Ede-Wageningen
10.12.2023 – 13.12.2036
 - G Treindienst Alphen aan den Rijn-Gouda
11.12.2016 – 14.12.2031
 - H ParkShuttle Rivium
09.12.2020 – 09.12.2035
 - I Fietsvoetveer Vlissingen-Breskens
01.04.2019 – 31.12.2029 (v 4 y)
- Line contracts**
- J Personenvervoer over water
Rotterdam-Drechtsteden
01.01.2022 – 31.12.2029 (+7 y)
- v = concession extended for x years
n = emergency concession granted for x years
(+ x) = option for extension for x years

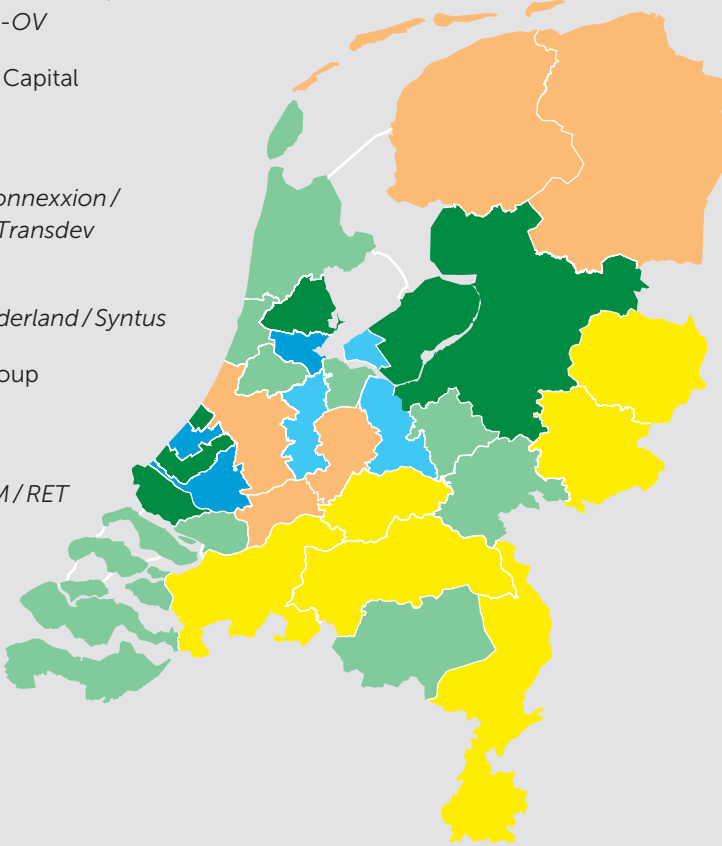
Public Transport Authorities
1 January 2025

- Metropolitan region
- Provinces



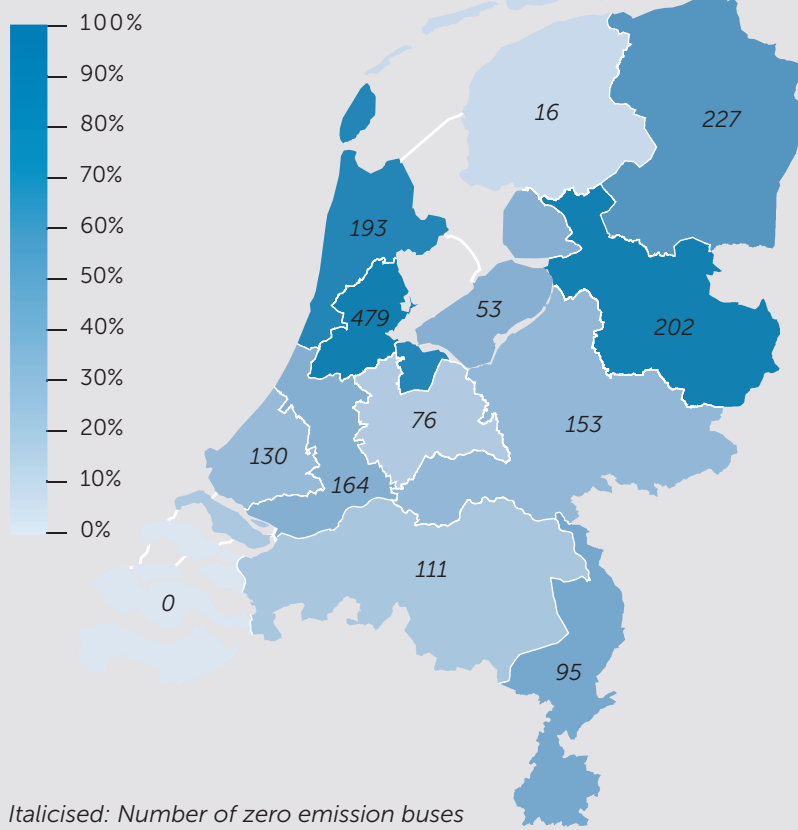
Public transport services to owner
1 January 2025

- Busitalia (FS Italiane)
Qbuzz/U-OV
- I Squared Capital
Arriva
- Transdev
Breng/Connexxion/Hermes/Transdev
- Keolis
Keolis Nederland/Syntus
- Egged Group
EBS
- Councils
GVB/HTM/RET



Zero emission buses
1 January 2025

Share of zero emission in the bus fleet



Community buslines
2024 Schedule (per Public Transport Authority)

Share community buslines towards all the lines

